

CODY'S RESTAURANT SYSTEM, LLC Confidential Initial Franchise Application

Thank you for your initial inquiry about our franchise opportunity. The information you provide us will assist in determining if you qualify to become a franchisee of Cody's Original Roadhouse. All information will be held in strict confidence. The completion of this form will not obligate you, your co-applicant, or Cody's Restaurant System, LLC (CRS) in any manner.

PERSONAL INFORMATION

| NameAddressHome Phone | | a. . | |
|---|---|-------------------------|--------------|
| Home Phone | City | State | _ Zip Code _ |
| | Office Phone | Cell Phone _ | |
| Preferred Phone Contact Num | nber & Time to call (select one): 🗌 | Home Office Co | ell |
| E-Mail Address | | | |
| | | | |
| Dlagge identify all newthern an | CO-APPLICAN nd enclose a copy of this form comp | | |
| rieuse identity dii partners an | ia enclose a copy of This form comp | iered by each partner. | |
| | | | |
| <u>APPL</u> | ICANT EDUCATION AND EMPLO | OYMENT INFORMATIO | <u>~~</u> |
| Name of Schools Attended A | Address, Degrees Earned, Years Att | tended and Maior Subjec | ts: |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Employment History (please of | | | |
| Describe your most recent tw | o occupations (indicate if self-emp | • | |
| Describe your most recent two Present Position | o occupations (indicate if self-emp | From | |
| Describe your most recent two Present Position Company Name/Location | o occupations (indicate if self-emp | From | |
| Describe your most recent two Present Position Company Name/Location Type of Business | o occupations (indicate if self-emp | From | |
| Describe your most recent two Present Position Company Name/Location Type of Business | o occupations (indicate if self-emp | From | |
| Describe your most recent two Present Position | o occupations (indicate if self-emp | From | |
| Describe your most recent two Present Position Company Name/Location Type of Business Your Responsibilities Previous Position | o occupations (indicate if self-emp | From | To |
| Describe your most recent two Present Position Company Name/Location Type of Business Your Responsibilities Previous Position Company Name/Location | o occupations (indicate if self-emp | From From | To |

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| Have you ever been a franchisee of any If so, what company and dates? | |] Yes | |
|---|--------------------------------|-------------------------------------|-------------------------|
| | | | |
| Do you plan to be the full-time operator What in your background or experience | _ | ☐ Yes [ody's Original Roadh | No nouse franchisee? |
| | | | |
| Desired date to open first location: | | _ | |
| Are you interested in multi-location d | levelopment? | ☐ No | |
| How will the CRS franchise help you in a | achieving your business and p | ersonal goals? | |
| | | | |
| Note: Complete this section Business Name Address Office Phone Contact Person & Title Phone Number/Extension | CityE-mailE-Mail | will be proposed as State Address | Zip Code |
| Nature of current business? | | | |
| Is your company currently involved in the If yes, please describe: | ne foodservice or retail indus | try? Yes | ∐ No |
| Does the business entity have an affilial If yes, please explain: | • | 27 🗌 Yes | ☐ No |
| Describe your goals for your proposed a | Cody's Original Roadhouse® b | ousiness: | |
| | | | |
| | SITE INFORMATION | <u>N</u> | |
| Do you own or control property you wou If yes, location preferred: | ld like to have considered for | development? | ☐ Yes ☐ No |
| First Choice Address | City | State | Zip Code |
| Second Choice Address | | | |
| If you do not own or control property, \boldsymbol{v} | | | |

FINANCIALS

The source and amount of available liquid assets and the amount of equity to be invested in the development of a new restaurant project is an important consideration. CRS has established minimum requirements in both of these areas for each concept. The actual equity necessary for a project may be greater depending upon lender requirements, etc. The current minimum requirements by concept per location are:

Net Worth Liquid Assets Required Equity

Cody's Original Roadhouse \$2,000,000 \$1,000,000 \$1,000,000

Please Note: Retirement accounts are not considered liquid assets and may \underline{not} be used in the calculation of Liquid Assets or the Required Equity.

| Assets | \$ Liabilities | \$ |
|------------------------------|--------------------------------------|----|
| Cash in Bank Accounts | \$ Notes Payable - Car Loan | \$ |
| Liquid Assets, Stocks, Bonds | \$ Notes Payable - Other | \$ |
| RRSP's / 401K | \$ Average Credit Card Balance | \$ |
| Real Estate – Home | \$ Mortgage on Home | \$ |
| Real Estate - Other | \$ Mortgages on Other Real Estate | \$ |
| Other Assets, Explain | \$ Other Liabilities | \$ |
| Total Assets | \$ Total Liabilities | \$ |

| 10101 ASSE1S | Ψ | TOTAL LIADITITIES | Ψ |
|-------------------------------|--|---|---------------------------|
| Other Assets, Explain: | | | |
| | Net Worth (Assets - | Liabilities): \$ | _ |
| | <u>01</u> | THER INFORMATION | |
| How did you become aware | e of this franchise opp | ortunity? | |
| Magazine | (which one) | Restaurant Visit | |
| Trade Show | (which one) | ☐ Internet (<i>Cody's</i> | Website or other) |
| Referral | | Other | |
| Additional information or | comments that you mig | ght like to share with us in evaluating yo | our consideration for a |
| Cody's Original Roadhouse | :®franchise: | | |
| | | | |
| complete to the best of their | r knowledge. I hereby au d that the purpose of thi | ined in this Confidential Initial Franchisee A ithorize CRS, LLC. or its authorized agent to s evaluation report is to assess the viability | o verify any of the above |
| Applicant Signature: | | Date: | |
| TO SUBMIT | YOUR COMPLETED CO | ONFIDENTIAL INITIAL FRANCHISE | APPLICATION: |
| E AA ail franchise 6 | وروع والمعرفة | 10 00lm | |

E-Mail: <u>franchise@codysoriginalroadhouse.com</u>

Fax: (727) 724-8499

Mail: CODY'S RESTAURANT SYSTEM, LLC

Attn: Franchise Development

2430 Estancia Boulevard, Suite 106, Clearwater, FL 33761